

APPLICATION FOR CLAIM OF INVESTMENT COMPANY EXEMPTION

1. MUTUAL FUND UNIT INVESTMENT TRUST
2. INITIAL RENEWAL AMENDMENT (NO FEE)
3. Name and Address of Issuer:

4. Name, Address and Telephone Number of Correspondent:

5. List the securities covered by this filing (e.g. portfolios, series, trusts of funds). Attach a separate sheet if necessary.

6. FEES: A fee is required with initial and renewal filings.

- a. For Renewing Mutual Funds and Unit Investment Trusts:

Fiscal year end _____ + 2 months = _____ "expiration/renewal" date.
(month end)

The renewal filing fee is \$50.00 (per fund/trust).

- b. For Initial Mutual Funds:

Fiscal year end _____ + 2 months = _____ "expiration/renewal" date.
(month end)

The filing fee is **\$200.00** (per fund).

- C. For Unit Investment Trusts:

The filing fee is **\$200.00** (per trust).

7. In order to claim the securities registration exemption provided by §485-4(13), Hawaii Revised Statutes (HRS), the issuer or a person authorized to act on behalf of the issuer must respond affirmatively to the following averments:

____ The issuer is registered as an open-end management investment company or unit investment trust under the Investment Company Act of 1940 (15 U.S.C. 80a).

AND AT LEAST ONE OF THE FOLLOWING:

_____ The issuer is advised by an investment adviser that is a depository institution, subsidiary, or affiliate thereof, exempt from registration under the Investment Advisers Act of 1940 (15 U.S.C. 80a-1) or that is currently registered as an investment adviser, and has been registered, or is affiliated with an adviser that has been registered as an investment adviser under the Investment Advisers Act of 1940 (15 U.S.C. 80b-3) for at least three years immediately preceding an offer or sale of a security claimed to be exempt under §485-4(13), HRS, and the investment adviser has acted, or is affiliated with an investment adviser that has acted, as an investment adviser to one or more registered investment companies or unit investment trusts for at least three years immediately preceding an offer or sale of a security claimed to be exempt under §485-4(13), HRS; OR

_____ The issuer has a sponsor that has at all times throughout the three years prior to an offer or sale of a security claimed to be exempt under §485-4(13), HRS, sponsored one or more registered investment companies or unit investment trusts whose aggregate total assets have exceeded one hundred million dollars (\$1 00,000,000).

8. MAKE CHECKS PAYABLE TO: DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS.

Dated at _____ this _____ day of _____, 19____

(Name of Issuer)

By _____
(Signature)

(Print or Type Name)

Title _____
(Officer of Issuer)

VERIFICATION

_____ } ss.

_____ being first duly sworn on oath deposes and says that he/she
(Name)

is the _____ of _____, that he/she is authorized
(Officer's Title) (Issuer)

to make this verification for and on behalf of said _____, that he/she has read
(Issuer)

the application and all the exhibits, statements and documents attached thereto, that the information contained in the application, exhibits, statements and documents is true to the best of his/her information, knowledge and belief.

(Officer's Signature)

Subscribed and sworn to before me this

_____ day of _____, 19____

Notary Public, State of _____

My commission expires: _____

NOTE: No acknowledgment of this filing will be made unless one additional copy of this form and a self-addressed stamped envelope are provided.

(NOTARIAL SEAL)